

# Islami Bank Securities Limited

## ECONOMIC & STOCK MARKET NEWS

10-February-2025

Index	09-02-2025	06-02-2025	Point Change	%Change
DSEX	5165.88	5179.18	-13.29	-0.26%
DSES	1143.54	1147.80	-4.25	-0.37%
DSE30	1911.84	1912.90	-1.06	-0.06%

Index	09-02-2025	06-02-2025	Point Change	% Change
CS50	1105.97	1107.34	-1.37	-0.12%
CS30	11939.52	11981.52	-42	-0.35%
CSI	934.67	938.95	-4.28	-0.46%

### Pacific Jeans Group shuts down 2 factory units in Chattogram EPZ

Pacific Casuals Limited, a subsidiary of Pacific Jeans Group, has shut down two of its factory units in the Chittagong Export Processing Zone (CEPZ) yesterday (9 February).

**The Business Standard**

### Policy rate may remain unchanged

The Bangladesh Bank is expected to keep the policy rate unchanged at 10 percent in its monetary policy stance for the second half (January to June) of the current fiscal year as inflation eased slightly in December.

**The Daily Star**

### Global food prices fall 1.6% in January

Global food prices drifted lower in January, mainly due to lower sugar, vegetable oil and meat prices, the United Nations Food and Agriculture Organization (FAO) said Friday. In its first monthly report of the new year, the FAO reported that its broad Food Prices Index dropped 1.6 per cent in Janu

**The Financial Express**

### **Factbox**

A roundup of Trump's trade-related steps and threats

**The Daily Star**

### **Sonali Bank to auction Oryza Agro assets to recoup Tk40cr debt**

Sonali Bank has announced plans to auction off the assets of Oryza Agro Industries Limited in a bid to recover an outstanding loan of Tk39.55 crore.

**The Business Standard**

### **GDP grew 4.22% in FY24, lowest in four years**

The growth is 1.6 percentage points lower than the provisional estimate

**The Daily Star**

### **Tanners fear grimmer days ahead as leather exports drop 11% in H1**

Govt urged to take swift action to prepare the sector for LWG certification

**The Business Standard**

### **Financial sector crisis, labour unrest flagged as key risks**

Weakness in the financial sector and labour unrest might be the major sources of risk for the interim government in the short term, said a finance ministry report yesterday on Bangladesh's recent economic challenges and the way forward.

**The Daily Star**

## **Drug makers secure growth in H1 on low finance costs, higher sales**

Leading drug manufacturers maintained revenue and profit growth year-on-year in the first half of FY25, supported by higher sales amid stability in the forex market. However, efficient management, strong financial positions, and lower finance expenses helped Square Pharmaceuticals and Beximco Ph

**The Financial Express**

## **NBR slaps 25% duty on rice bran oil exports**

The duty was imposed to discourage rice bran oil shipments and increase domestic supply

**The Daily Star**

## **Stock slips after six-day rally**

Market insiders pointed out that as institutional investors remain inactive, retail investors are following suit amid current challenges

**The Business Standard**

## **RMG exports to US grow after a gap of two years**

Garment shipment to the US increased by 0.75% to \$7.34 billion

**The Daily Star**

## **DSE NEWS: Daily Turnover of Main Board**

Today's (09.02.2025) Total Trades: 130,473; Volume: 168,338,517 and Turnover: Tk. 3,741.094 million.

**DSE News**

## **INTECH: Prohibition on providing loan facilities to purchase securities**

The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase the securities of Intech Limited in between 1st to 7th trading days following the change of categorization, with effect from February 10, 2025 as per BSEC Directive No. BSEC/CMRRCD/2009-193/32 dated December 26, 2021.

#### **DSE News**

#### **PBLPBOND: Trustee Meeting to declare Record Date**

Pubali Bank PLC. has informed that a meeting of the Trustee of Pubali Bank Perpetual Bond will be held on February 12, 2025 at 3:00 PM to declare the Record Date for the coupon payment to be made on March 23, 2025 for the period from September 23, 2024 to March 22, 2025.

#### **DSE News**